Delive<sup>(8)</sup>

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
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OMB APPROVAL

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## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person*  DUNCAN DAN L					2. Issuer Name <b>and</b> Ticker or Trading Symbol Enterprise GP Holdings L.P. [ EPE ]								(Chec	S. Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director X 10% Owner						
(Last) (First) (Middle) 2727 NORTH LOOP WEST						3. Date of Earliest Transaction (Month/Day/Year) 08/29/2005								X Officer (give title X Other (specify below)  Chairman / Officer & Dir. of Subsidiary						
(Street) HOUSTON TX 77008					4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Indi	Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     X Form filed by More than One Reporting Person						
(City)	(5	State)	(Zip)																	
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date,		3. Transaction Code (Instr. 8)  4. Securities Acc Disposed Of (D)			es Acq	uired	I (A) or	5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
							Code	v	Amount	(	A) or D)	Price	Reported Transactio (Instr. 3 an	n(s) d 4)			(Instr. 4)			
Units Representing Limited Partnership Interests			hip Interests	08/29/2005				J <sup>(1)</sup>		178,572		A	\$28	178,	572		I(3)	By DFI		
Units Representing Limited Partnership Interests			08/29/2005				A <sup>(2)</sup>		70,941,059		A	\$28	71,119	,631		I(3)	By DFI			
Units Representing Limited Partnership Interests			08/29/2005				<b>J</b> (1)		178,571		A	\$28	178,571		571 I <sup>(4)</sup>		By 2000 Trust <sup>(4)</sup>			
Units Representing Limited Partnership Interests			08/29/2005				A <sup>(5)</sup>		1,821,428		A	\$28	1,821,428		,428		By EPE Unit			
Units Representing Limited Partnership Interests			08/29/2005				A <sup>(2)</sup>		3,726,273		A	\$28	3,726,273		6,273 I <sup>(7</sup>		By Duncan LLC			
							rities Acqu warrants,							wned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution Date, Transaction Derivative Expiration Date of Securities (Month/Day/Year) Underly		. Title and Amount of Securities Inderlying Derivative Security (Instr. 3 and )		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin	ve es ally	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)									
				Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Nu	nount or Imber of ares		Reported Transaction(s) (Instr. 4)					
Class B Ltd Ptner Interests in EPE Unit L.P Obl to	\$28	08/29/2005		A			1,821,428 <sup>(8)</sup>	08/23/20	010	08/23/2010	Units	1,8	821,428 <sup>(8)</sup>	\$0	1,821,4	·28 <sup>(8)</sup>	I	By EPE Unit <sup>(9)</sup>		

1. Name and Address of Reporting Person* <u>DUNCAN DAN L</u>								
(Last)	(First)	(Middle)						
2727 NORTH LOOP WEST								
(Street)								
HOUSTON	TX	77008						
(City)	(State)	(Zip)						
Name and Address of Reporting Person*     EPCO, Inc.								
(Last)	(First)	(Middle)						
2707 NORTH LOOP WEST								
(Street)								
HOUSTON	TX	77008						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. These Units were purchased in connection with a registered initial public offering of 12,600,000 Units completed on August 29, 2005. The Units were purchased directly from the underwriters at a price equal to the public offering price.
- 2. These Units were received by DFI and Dan Duncan LLC ("Duncan LLC") in consideration for their respective contributions of certain assets to the issuer in connection with the initial public offering of the issuer that was completed on August 29, 2005.
- 3. These Units are owned by Duncan Family Interests, Inc. ("DFI"), an indirect, wholly-owned subsidiary of EPCO, Inc. ("EPCO"). Dan L. Duncan owns 50.427% of the voting stock of EPCO.
- 4. These Units are owned by the Duncan Family 2000 Trust (the "2000 Trust") of which EPCO is the grantor.
- 5. These Units were purchased by EPE Unit L.P. ("EPE Unit") directly from the issuer at a price equal to the public offering price.
- 6. These Units are owned by EPE Unit, a limited partnership established for the benefit of certain EPCO employees who are its Class B limited partners. DFI is the sole Class A limited partner and EPCO is the general partner of EPE Unit.
- 7. These Units are owned by Duncan LLC. Dan L. Duncan is the sole member of Duncan LLC.
- 8. EPE Unit owns 1,821,428 Units (reported in Table I). On August 23, 2010, EPE Unit will be liquidated and will distribute to the Class B Limited Partners a total number of Units equal to approximately 1,821,428 minus the quotient of \$51,000,000 divided by the market price (as defined) of the Units on August 23, 2010. The remaining Units will be distributed to DFI as the Class A Limited Partner.
- 9. The power of attorney under which this form was signed is on file with the Commission.

## Remarks:

John E. Smith, Attorney in Fact for Dan L. Duncan and as Assistant Secretary of EPCO, Inc.

08/31/2005

Inc.\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.